

Decision in principle

this form must be completed by the intermediary

applicant

date _____

limited company or names of individual(s) applicant	
applicant 1 Current Address	
applicant 1 Previous Address (if at current address for less than 3 years)	
Date of Birth	
applicant 2 Current Address	
applicant 2 Previous Address (if at current address for less than 3 years)	
Date of Birth	
is the applicant a limited company? <input type="checkbox"/> yes <input type="checkbox"/> no m	trade/business type
does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security? yes <input type="checkbox"/> no <input type="checkbox"/>	
if so does this part exceed 40% of the total security area? <input type="checkbox"/> yes <input type="checkbox"/> no m	
income evidence <input type="checkbox"/> filed accounts <input type="checkbox"/> unaudited accounts <input type="checkbox"/> self declaration <input type="checkbox"/> single tenant rental income <input type="checkbox"/> multiple tenant rental income m	
credit status any existing CCJs <input type="checkbox"/> yes <input type="checkbox"/> no if yes, no. of unsatisfied CCJs in past 2 yrs Value £	
previous bankruptcy <input type="checkbox"/> yes <input type="checkbox"/> no if yes, when was it discharged? / / / previous IVA yes <input type="checkbox"/> no <input type="checkbox"/>	

commercial mortgage

loan amount	£	term	year (up to 30 years)
purpose of loan			

primary security

address of property offered as primary security		
brief description of property		
tenure of security <input type="checkbox"/> freehold <input type="checkbox"/> feuhold <input type="checkbox"/> leasehold	years remaining on lease	
where property owned: date purchased	purchase prices £	current value £
amount of any outstanding mortgage/charge £	name of mortgagee	
where property is to be purchased: purchase price £		

(Please complete this section again on a new dip if additional security is available).
Please provide on a separate sheet any other additional case information that you think may be relevant and assist with our consideration.

intermediary

intermediary	contact name		
telephone	fax	mobile	email
Please provide the names of any other introducers who will be remunerated on this case. kfi			
(Please state none if this does not apply. Please note: this includes names of any AR's)			
Do you have an authority (written or verbal) for a credit reference search to be undertaken? Yes <input type="checkbox"/> No <input type="checkbox"/>			

kfi without this information we will be unable to issue a key facts illustration for those applications that are regulated mortgage contracts.
m mandatory fields which must be completed.

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please fax to 01803 212088